

April 8, 2005

# VIA CERTIFIED MAIL RETURN RECEIPT REQUESTED

#7099 3400 0005 5445 4380

Securities and Exchange Commission 450 Fifth Street, N. W. Washington, D. C. 20546



Robert M. Talley
Vice President, General Counsel
and Secretary

SUPPI

Re: Johnson Matthey PLC - File No. 82-2272

Dear Sirs:

Pursuant to Johnson Matthey PLC's undertaking to furnish the Securities Exchange Commission with certain information described in its request for exemption from Section 12(g) of the Securities Exchange Act of 1934, as amended, as more fully set forth in its letter of 28th September 1988, Johnson Matthey hereby submits the following:

**Purchase of Own Securities** 09 March 2005 1. 2. Purchase of Own Securities 10 March 2005 3. Dealings by Directors 14 March 2005 4. Purchase of Own Securities 14 March 2005 5. Purchase of Own Securities 15 March 2005 6. Purchase of Own Securities 16 March 2005 7. Dealings by Directors 18 March 2005 8. Notification of Share Purchase 18 March 2005 9. Pre Close Trading Update 22 March 2005 10. Notification of Share Purchase 22 March 2005 11. Notification of Share Purchase 24 March 2005 12. Notification of Share Purchase 30 March 2005 13. Notification of Share Purchase 31 March 2005 14. Notification of Share Purchase 01 April 2005 15. Notification of Major Interests in Shares 01 April 2005 16. Dealings by Directors 01 April 2005

The Company understands that pursuant to Rule 12g3-2(b) the information furnished hereby, is not deemed to be "filed" with the Commission and that the furnishing of such information does not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions concerning the foregoing, please contact me at the address and telephone number

indicated on this letter.

Robert M. Talley

Vice President & General Counsel

PROCESSED

APR 25 2003

THOMSON FINANCIAL

Enclosures

cc: S. A. Farrant (w/o encl.)

# **Regulatory Announcement**

Go to market news section

Free annual report

. <del>|</del>

Company

Johnson, Matthey PLC

TIDM

**JMÄT** 

Headline

Transaction in Own Shares

Released

18:06 09-Mar-05

Number

5587J

JM 🐼

Johnson Matthey

#### Purchase of Own Securities

Johnson Matthey PLC announces that it has today purchased for cancellation 42,000 of its ordinary shares of £1 each. The price paid per ordinary share was 10.1579 pence.

S Farrant Company Secretary 9 March 2005

END

Close



# **Regulatory Announcement**

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₩ £

Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Transaction in Own Shares

Released

17:53 10-Mar-05

Number

6209J

<u>™</u>⊗ Johnson Matthey

#### Purchase of Own Securities

Johnson Matthey PLC announces that it has today purchased for cancellation 160,000 of its ordinary shares of £1 each. The price paid per ordinary share was 10.1562 pence.

S Farrant Company Secretary 10 March 2005

END

Close



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# Regulatory Announcement

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Johnson, Matthey PLC

Company

**JMAT** 

Headline

TIDM

Director Shareholding

Released

08:59 14-Mar-05

Number

6895J

Johnson Matthey

Free annual report

# **DEALINGS BY DIRECTORS**

FOR IMMEDIATE RELEASE

Name of Company

Johnson Matthey PLC

Name of Director

L C Pentz

Person with Holding(s)

L C Pentz

Registered Holder(s)

T Rowe Price Trust as the Trustee of the Johnson Matthey Salaried

Employees Savings Investment Plan (US)

Connected Person(s)

N/A

Nature & Extent of transaction

Regular purchase of shares by the Trustee of the US Employee Savings

Investment Plan.

Number of Shares/Amount of

stock acquired

46

Percentage of Issued Class

Less than 0.01%

Number of Shares/Amount of

**Stock Disposed** 

N/A

Percentage of Issued Class

N/A

Class of Security

Ordinary £1 shares

Price Per Share

£10.13

**Date of Transaction** 

01/03/2005

**Date Company Informed** 

14/03/2005

**Total Holding following this** 

notification

Shares 10,411

**Total Percentage Holding of** 

Issued Class following this

Notification

Less than 0.01%

# Contact and telephone number for queries:

Angela Purtill 020 7269 8461

Name of authorised company official responsible for making this notification Angela Purtill 020 7269 8461

**Date of Notification:** 14 March 2005

END

Close

# **Regulatory Announcement**

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Д

Company

Johnson, Matthey PLC

TIDM

JMAT

Headline

Transaction in Own Shares

Released

17:18 14-Mar-05

Number

7372J

JM CX

Johnson Matthey

#### Purchase of Own Securities

Johnson Matthey PLC announces that it has today purchased for cancellation 89,000 of its ordinary shares of £1 each. The price paid per ordinary share was 1001.49 pence.

S Farrant Company Secretary 14 March 2005

END

Close

# **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Transaction in Own Shares

Released

17:31 15-Mar-05

Number

7964J

JM (X)

Johnson Matthey

#### Purchase of Own Securities

Johnson Matthey PLC announces that it has today purchased for cancellation 143,000 of its ordinary shares of £1 each. The price paid per ordinary share was 1007.60 pence.

Johnson Matthey PLC advises that the correct price paid per ordinary share for the purchase of 42,000 shares on 9 March 2005 and 160,000 shares on 10 March 2005 was 1015.79 pence and 1015.62 pence respectively.

S Farrant Company Secretary 15 March 2005

END

Close

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# **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Transaction in Own Shares

Released

18:17 16-Mar-05

Number

8617J

JM GO

Johnson Matthey

#### Purchase of Own Securities

Johnson Matthey PLC announces that it has today purchased for cancellation 100,000 of its ordinary shares of £1 each. The price paid per ordinary share was 991.00 pence.

S Farrant Company Secretary 16 March 2005

END

Close

# Regulatory Announcement

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JM (X)

Johnson Matthey

Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Director Shareholding

Released

09:34 18-Mar-05

Number

9228J

#### DEALINGS BY DIRECTORS

Name of Company

Johnson Matthey PLC

#### Name of Director

(1) N A P Carson

P N Hawker

(2) N A P Carson

P N Hawker

D W Morgan

J N Sheldrick

#### Person with holding(s)

(1) As above

(2) As above

#### Registered Holder(s)

Mourant ECS Trustees Ltd as the Trustee of the Johnson Matthey Share Incentive Plan

#### Connected person(s)

N/A

#### Nature & extent of transaction

- (1) Dividend Re-investment by the Trustee of the Johnson Matthey Share Incentive Plan
- Regular monthly acquisition of shares via the Johnson Matthey (2) Share Incentive Plan

#### Number of shares/amount of stock acquired

(1) N A P Carson 11

P N Hawker 11

(2) N A P Carson 39

> P N Hawker 39

> 39 D W Morgan

J N Sheldrick

## Percentage of issued class

Less than 0.01%

# Number of shares/amount of stock disposed

N/A

# Percentage of issued class

N/A

# Class of security

Ordinary £1 shares

#### Price per share

- (1) £10.53
- (2) £9.99

#### Date of transaction

- (1) 16 February 2005
- (2) 16 March 2005

#### Date company informed

- (1) 17 March 2005
- (2) 17 March 2005

#### Total holding following this notification

N A P Carson 50,472 P N Hawker 7,544 D W Morgan 35,873 J N Sheldrick 52,863

Total percentage holding of issued class following this notification 0.07%

# Contact and telephone number for queries

Angela Purtill 020 7269 8461

## Name of authorised company official responsible for making this notification:

Angela Purtill 020 7269 8461

Date of Notification: 18 March 2005

END

Close

#### **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Director Shareholding

Released

10:20 18-Mar-05

Number

9251J

JM (%)

Johnson Matthey

#### NOTIFICATION OF SHARE PURCHASE

Johnson Matthey PLC advises that Mourant & Co. Trustees Limited, as the trustee of the Johnson Matthey Share Retention Trust (the "Trust") made the following share purchase in Johnson Matthey PLC:

Date

Number of Shares

Price

17 March 2005

100,000

978.75 pence

The Trust is for the benefit of Johnson Matthey employees and, inter alia, is used to fund obligations arising under Johnson Matthey's executive share option schemes and the Johnson Matthey Long Term Incentive Plan.

In so far as the executive directors of Johnson Matthey PLC are beneficiaries under the Trust, they have an interest in all the shares acquired.

S Farrant Company Secretary 18 March 2005

END

Close

# **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Pre Close Trading Update

Released

07:00 22-Mar-05

Number

0407K

JM(XX)

Johnson Matthey

For Release at 7.00 am Tuesday 22<sup>nd</sup> March 2005

# Johnson Matthey Pre Close Trading Update – Trading in line with Expectations

Johnson Matthey's financial year ends on 31<sup>st</sup> March 2005 and its preliminary announcement of the full year results will be released on 2<sup>nd</sup> June 2005. Prior to entering its closed period the company is today issuing the following update on current trading:

"Trading in the second half of Johnson Matthey's financial year has continued in line with the trading update given on Wednesday 26<sup>th</sup> January, 2005. Catalysts Division has continued to perform well with Environmental Catalysts and Technologies benefiting from the growth in the market for diesel cars in Europe. The platinum price has remained strong and trading conditions in the precious metals markets have been good which has benefited Precious Metals Division. Pharmaceutical Materials Division's profits are slightly down with the anticipated drop in the contribution from carboplatin and weaker trading in contract research partly offset by good growth in controlled drugs. Colours and Coatings Division has continued its good recovery reported in the first half.

The US dollar has averaged 1.88/£ for the second half of Johnson Matthey's financial year compared with \$1.81/£ for the first half of 2004/05 and \$1.77/£ for the second half of 2003/04. Dollar weakness will have an adverse effect on the group's reported results for the full year but earnings per share, before exceptional items and goodwill amortisation, are still expected to be ahead of last year and in line with market expectations."

# Enquiries:

Ian Godwin	Group Corporate Communications Manager	020 7269 8410
John Sheldrick	Group Finance Director	020 7269 8438
Howard Lee	The HeadLand Consultancy	020 7036 0369
Laura Hickman	Gavin Anderson & Co	020 7554 1400

# www.matthey.com

END

Close

# **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Director Shareholding

Released

17:18 22-Mar-05

Number

0955K

Johnson Matthey

#### NOTIFICATION OF SHARE PURCHASE

Johnson Matthey PLC advises that Mourant & Co. Trustees Limited, as the trustee of the Johnson Matthey Share Retention Trust (the "Trust") made the following share purchase in Johnson Matthey PLC:

Date

Number of Shares

Price

22 March 2005

50,562

991.95 pence

The Trust is for the benefit of Johnson Matthey employees and, inter alia, is used to fund obligations arising under Johnson Matthey's executive share option schemes and the Johnson Matthey Long Term Incentive Plan.

In so far as the executive directors of Johnson Matthey PLC are beneficiaries under the Trust, they have an interest in all the shares acquired.

S Farrant Company Secretary 22 March 2005

END

Close

# Regulatory Announcement

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Company

Johnson, Matthey PLC

MDIT

**JMAT** 

Headline

Director Shareholding

Released

09:23 24-Mar-05

Number

1771K

JM 🛠

Johnson Matthey

#### NOTIFICATION OF SHARE PURCHASE

Johnson Matthey PLC advises that Mourant & Co. Trustees Limited, as the trustee of the Johnson Matthey Share Retention Trust (the "Trust") made the following share purchase in Johnson Matthey PLC:

Date

Number of Shares

Price

23 March 2005

155,438

987.43 pence

The Trust is for the benefit of Johnson Matthey employees and, inter alia, is used to fund obligations arising under Johnson Matthey's executive share option schemes and the Johnson Matthey Long Term Incentive Plan.

In so far as the executive directors of Johnson Matthey PLC are beneficiaries under the Trust, they have an interest in all the shares acquired.

S Farrant Company Secretary 24 March 2005

END

Close

# **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Director Shareholding

Released

09:09 30-Mar-05

Number

3145K

JM 🛠

Johnson Matthey

#### NOTIFICATION OF SHARE PURCHASE

Johnson Matthey PLC advises that Mourant & Co. Trustees Limited, as the trustee of the Johnson Matthey Share Retention Trust (the "Trust") made the following share purchase in Johnson Matthey PLC:

Date

Number of Shares

Price

29 March 2005

200,000

986.30 pence

The Trust is for the benefit of Johnson Matthey employees and, inter alia, is used to fund obligations arising under Johnson Matthey's executive share option schemes and the Johnson Matthey Long Term Incentive Plan.

In so far as the executive directors of Johnson Matthey PLC are beneficiaries under the Trust, they have an interest in all the shares acquired.

S Farrant Company Secretary 30 March 2005

END

Close

#### **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Director Shareholding

Released

09:42 31-Mar-05

Number

3868K

JM (X)

Johnson Matthey

#### NOTIFICATION OF SHARE PURCHASE

Johnson Matthey PLC advises that Mourant & Co. Trustees Limited, as the trustee of the Johnson Matthey Share Retention Trust (the "Trust") made the following share purchase in Johnson Matthey PLC:

Date

Number of Shares

Price

30 March 2005

270,000

985.42 pence

The Trust is for the benefit of Johnson Matthey employees and, inter alia, is used to fund obligations arising under Johnson Matthey's executive share option schemes and the Johnson Matthey Long Term Incentive Plan.

In so far as the executive directors of Johnson Matthey PLC are beneficiaries under the Trust, they have an interest in all the shares acquired.

S Farrant

Company Secretary

31 March 2005

END

Close

## **Regulatory Announcement**

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Director Shareholding

Released

10:53 01-Apr-05

Number

4714K

JM (X)

Johnson Matthey

#### NOTIFICATION OF SHARE PURCHASE

Johnson Matthey PLC advises that Mourant & Co. Trustees Limited, as the trustee of the Johnson Matthey Share Retention Trust (the "Trust") made the following share purchase in Johnson Matthey PLC:

Date

Number of Shares

Price

31 March 2005

120,000

995.00 pence

The Trust is for the benefit of Johnson Matthey employees and, inter alia, is used to fund obligations arising under Johnson Matthey's executive share option schemes and the Johnson Matthey Long Term Incentive Plan.

In so far as the executive directors of Johnson Matthey PLC are beneficiaries under the Trust, they have an interest in all the shares acquired.

S Farrant Company Secretary 1 April 2005

END

Close

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# **Regulatory Announcement**

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JM (X)

Johnson Matthey

<u>,</u>

Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

Holding(s) in Company

Released

11:42 01-Apr-05

Number

4792K

#### SCHEDULE 10

#### NOTIFICATION OF MAJOR INTERESTS IN SHARES

(1) Name of Company

#### JOHNSON MATTHEY PLC

(2) Name of shareholder having a major interest

#### LLOYDS TSB GROUP PLC

(3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

# SHAREHOLDER NAMED IN (2) ABOVE

(4) Name of registered holder(s) and, if more than one holder, the number of shares held by each of them

#### NOT DISCLOSED

(5) Number of shares/amount of stock acquired

#### NOT DISCLOSED

(6) Percentage of issued class

#### NOT DISCLOSED

(7) Number of shares/amount of stock disposed

N/A

(8) Percentage of issued class

N/A

(9) Class of Security

# ORDINARY £1 SHARES

(10) Date of transaction

NOT DISCLOSED

(11) Date company informed

31 MARCH 2005

(12) Total holding following this notification

11,059,971

(13) Total percentage holding of issued class following this notification

5.04%

(14) Any additional information

N/A

(15) Name of contact and telephone number for queries

ANGELA PURTILL 020 7269 8461

(16) Name of authorised company official responsible for making this notification

ANGELA PURTILL

Date of notification: 1 APRIL 2005

END

Close

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# Regulatory Announcement

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Company

Johnson, Matthey PLC

TIDM

**JMAT** 

Headline

**Director Shareholding** 

Released

16:56 01-Apr-05

Number

5160K

JM (X)

Johnson Matthey

#### **DEALINGS BY DIRECTORS**

#### FOR IMMEDIATE RELEASE

Name of Company

Johnson Matthey PLC

Name of Director

N A P Carson

J N Sheldrick

Person with Holding(s)

N A P Carson

J N Sheldrick

Registered Holder(s)

N A P Carson

J N Sheldrick

Connected Person(s)

N/A

Nature & Extent of transaction

Regular reinvestment of dividends paid into General PEP (N A P Carson)

and Single Company PEP (J N Sheldrick)

Number of Shares/Amount of

stock acquired

N A P Carson 1

J N Sheldrick 11

Percentage of Issued Class

Less than 0.01%

Number of Shares/Amount of

Stock Disposed

N/A

Percentage of Issued Class

N/A

Class of Security

Ordinary £1 shares

Price Per Share

£9.875

Date of Transaction

29/03/2005

**Date Company Informed** 

30/03/2005

Total Holding following this

notification

N A P Carson

50,473

J N Sheldrick

52,907

Total Percentage Holding of Issued Class Following this Notification

0.05%

Contact and telephone number for queries:

Angela Purtill 020 7269 8461

Name of authorised company official responsible for making this notification

Angela Purtill 020 7269 8461

Date of Notification: 1 April 2005

END

Close